

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

DELPHI CORPORATION, et al.,

Debtors.

Chapter 11

Case Nos. 05-44481 (RDD)

(Jointly Administered)

**THIRD INTERIM APPLICATION OF JEFFERIES & COMPANY, INC., AS
INVESTMENT BANKER TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR INTERIM ALLOWANCE OF COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF
ACTUAL AND NECESSARY EXPENSES INCURRED
FOR THE PERIOD JUNE 1, 2006 TO SEPTEMBER 30, 2006**

**TO: THE HONORABLE ROBERT D. DRAIN
UNITED STATES BANKRUPTCY JUDGE**

**SUMMARY SHEET PURSUANT TO UNITED STATES TRUSTEE GUIDELINES
FOR REVIEWING APPLICATIONS FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES**

Name of Applicant:	Jefferies & Company, Inc.	
Period for which Compensation and Reimbursement is Sought:	June 1, 2006 through September 30, 2006	
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors	
Date of Retention:	October 18, 2005	
Amount of Compensation and Expense Reimbursement Sought As Actual, Reasonable and Necessary:	Fees Requested:	\$700,000.00
	Expenses Requested:	\$34,333.35
Net Amount Requested In Connection with This Third Interim Application:		<u>\$734,333.35</u>

This is an x interim ___ final fee application.